GUAM CODE ANNOTATED

TITLE 15

ESTATES AND PROBATE

UPDATED THROUGH P.L. 34-143 (DECEMBER 12, 2018)

TABLE OF CONTENTS

TITLE 15 ESTATES & PROBATE

DIVISION 1 WILLS

Chapter 1.	Who May Make and Take By a Will. §§ 101-121
Chapter 2.	Execution of Wills. §§ 201-209
Chapter 3.	Deposit of Wills. §§ 301-305
Chapter 4.	Revocation of Wills. §§ 401-419
Chapter 5.	Kindred not Mentioned in Will, Who Share in Estate. §§ 501-505
Chapter 6.	Interpretation of Wills; Effects of Certain Provisions; Conditions and Remainders; Legacies and Interest. §§ 601-649
Chapter 7. Article 1. Article 2. Article 3. Article 4.	Testamentary Additions to Trusts, Life Insurance and Other Trusts; Bequests to Minors; Disclaimer of Testamentary and Other Interests. Testamentary Additions to Trusts. §§ 701-707 Life Insurance and Other Trusts. §§ 709-725 Bequests to Minors. §§ 727-745 Disclaimer of Testamentary and Other Interests. §§ 747-767
	DIVISION 2 SUCCESSION & SIMULTANEOUS DEATH
Chapter 8. Article 1. Article 2.	Succession & Securities Transfer. Succession. General Provisions. §§ 801-821 Uniform Transfer on Death Security Registration Act. §§ 851-863
Chapter 9.	Succession to Separate Property. §§ 901-921
Chapter 10.	Succession to Community Property. §§ 1001-1009
Chapter 11.	Disposition of "Quasi-Community" Property. §§ 1101-1107
Chapter 12.	Escheat. §§ 1201-1213
Chapter 13.	Simultaneous Death. §§ 1301-1321

DIVISION 3 ADMINISTRATION OF DECEDENTS' ESTATES

Chapter 14.	Jurisdiction. §§ 1401-1407
Chapter 15.	Probate of Wills. §§ 1501-1531
Chapter 16. Article 1. Article 2. Article 3.	Will Contests. Contests Before Probate. §§ 1601-1609 Contests After Probate. §§ 1611-1619 General Provisions. § 1621
Chapter 17.	Appointment of Executors and of Administrators with the Will Annexed. §§ 1701-1725
Chapter 18.	Appointment of Administrators. §§ 1801-1821
Chapter 19.	Appointment of Special Administrator. §§ 1901-1915
Chapter 20. Article 1. Article 2.	Oaths, Form of Letters, and Security for Faithful Performance of Personal Representative. Oaths and Form of Letters. §§ 2001-2009 Security for Faithful Performance of Personal Representative's Trust. §§ 2011-2033
Chapter 21.	Removal and Substitution of Personal Representatives. §§ 2101-2119
Chapter 22.	Powers and Duties of Executors, Administrators with the Will Annexed and Administrators. §§ 2201-2229
Chapter 23.	Personal Representative's Dealings with Estate Property. §§ 2301-2393
Chapter 24.	Support of Family, Homestead and Exempt Property, Family Allowance. §§ 2401-2421
Chapter 25.	Presentation and Payment of Claims Against the Estate. §§ 2501-2571
Chapter 26.	Inventory and Appraisement. §§ 2601-2631
Chapter 27.	Accounting and Payment of Debts. §§ 2701-2741
Chapter 28.	Compensation. §§ 2801-2813
Chapter 29.	Advancements, Ademption, Partition Before Distribution. §§ 2901-2923
Chapter 30.	Distribution and Discharge. §§ 3001-3039
Chapter 31.	Disposition of Estates of Small Value.

Article 1. Article 2.	Transfer of Personal Property Not Exceeding \$75,000.00 in Value. §§ 3101-3107 Setting Aside Estates Not Exceeding \$75,000.00.
	§§ 3109-3125
Chapter 32.	Determination of Heirship or Entitlement to Distribution; Establishing Fact of Death. §§ 3201-3211
Chapter 33. Article 1. Article 2. Article 3.	Administration of Trusts. Testamentary Trusts. §§ 3301-3339 Transfer to Another Jurisdiction. §§ 3341-3353 Transfer From Another Jurisdiction. §§ 3355-3371
Chapter 34.	Notices, Orders, Procedure, Appeals, Forms. §§ 3401-3433
	Division 4
	GUARDIAN AND WARD
Chapter 35.	The Relationship and Rules Governing the Creation of the Relationship of Guardian and Ward. §§ 3501-3512
Chapter 36.	When Guardianship not Necessary. §§ 3601-3604
Chapter 37.	Appointment of Guardians for Minors. §§ 3701-3703
Chapter 38.	Appointment of Guardians for Insane or Incompetent Persons. §§ 3801-3803
Chapter 39.	Restoration to Capacity. §§ 3901-3903
Chapter 40.	Oaths, Bonds and Letters. §§ 4001-4008
Chapter 41.	Powers and Duties. §§ 4101-4115
Chapter 42.	Sales, Mortgages, Leases and Conveyances. §§ 4201-4210
Chapter 43.	Inventory and Accounting. §§ 4301-4308
Chapter 44.	Nonresident Wards. §§ 4401-4405
Chapter 45.	Suspension, Removal and Resignation. §§ 4501-4503
Chapter 46.	Termination of Guardianship. §§ 4601-4604
Chapter 47.	Notices and Procedure. §§ 4701-4705
Chapter 48.	Appeals. §§ 4801-4802

Probate Administration of Guam Land Claims Awards. §§ 4901-4912

Chapter 49.

Chapter 50. Revised Uniform Fiduciary Access to Digital Assets Act. §§ 5001-5019

Chapter 51. Probate Administration of Guam World War II Claims. §§ 5101-5105

Appendix A. Official Forms.

2014 NOTE: Public Law 16-052 (Dec. 17, 1981) repealed the Probate Code of Guam (1970), and enacted Title 15 of Guam Code Annotated, Estates and Probate. Title 15 contains Source notes and Comments drafted by the Law Revision Commission. The Source notes have been updated to reflect subsequent changes to each provision. Unless otherwise indicated, the Comments have been retained as originally printed in past publications of the GCA, and are included herein for historical purposes.

A prior print publication of the Title 15 GCA contained the following introduction from the former Compiler of Laws:

A new Title 15 of the Guam Code Annotated was enacted by the Legislature (P.L. 16-52) to replace the former Probate Code of Guam. Title 15 contains four Divisions: Wills, Succession and Simultaneous Death, Administration of Decedent's Estates, and Guardian and Ward. This Title is a comprehensive re-enactment of the Probate Laws of Guam. However, the former Guardian and Ward portions of the Probate Code of Gum were re-enacted without change and can be found in Chapter 35 through the end of the Title.

The basis of the substantive changes is California law as of the date of drafting (1980). The procedural changes have been made to suit the conditions on Guam. The Law Revision Commission decided not to follow the new Model Probate Code as there has been little dissatisfaction with the substance of the former Probate Code.

The effective date of this Title is March 16, 1982.

DIVISION 1 WILLS

CHAPTER 1 WHO MAY MAKE AND TAKE BY A WILL

- § 101. Disposition of Separate Property and Body by Will.
- § 103. Disposition of Community Property by Will.
- § 105. Denial of Probate and Voiding of Revocation Due to Duress, Menace, Fraud or Undue Influence.
- § 107. Validity of Conjoint or Mutual Will; Revocation of same.
- § 109. Validity of Conditional Will.
- § 111. Codicil as Republication of Will.
- § 113. Validity of Foreign Wills; Special Provisions for Wills Made in the Trust Territory of the Pacific Islands.
- § 115. Persons and Entities to Whom Disposition May be Made by Will
- § 117. Time of Making and Vesting of Testamentary Dispositions.
- § 119. Plural Devisees or Legatees Take as Owners in Common.
- § 121. No Person Convicted of Testator's Murder or Manslaughter to be Devisee or Legatee; Exception.

§ 101. Disposition of Separate Property and Body by Will.

- (a) Every adult person of sound mind may dispose of his separate property, real and personal, by will.
- (b) Every adult person may by will dispose of the whole or any part of his body to a teaching institution, university, college, State or Territorial Director of Public Health or similar official, or any legally licensed hospital, or to or for the use of any nonprofit blood bank, artery bank, eye bank, or other similar therapeutic service operated by any agency approved by the Director of Public Health of the territory of Guam under rules and regulations established by such Director, either for use as such institution, university, college, Director or similar official, hospital or therapeutic service may see fit, or for use as expressly designated in such will, in all cases subject to the provisions of the Guam Uniform Anatomical Gifts Act.

SOURCE: Subsection (a): Probate Code of Guam (1970), § 20; Guam Law Revision Commission. Subsection (b): California Probate Code, § 20 (as amended); Guam Law Revision Commission.

COMMENT: Subsection (a) carries over into this Title the substance of § 20 of the Probate Code of Guam (1970.) The prior section, however, began, "Every person of sound mind, over the age of eighteen (18) years...." This has been altered in subsection (a) to avoid questions about who is an "adult" for the purposes of this Section and Division, on the premise that "adult" is defined in 19 GCA § 1101-§ 1103.

As to subsection (b), the Commission believes that one of the overriding principles behind Guam's wills statutes is to allow a testator to dispose of his property as he sees fit, within reasonable constraints imposed by society in its laws. Given this principle, the Commission believes that there is no reason why a testator should not be allowed to dispose of his body, or any part thereof, if such is the testator's desire. Statutory authorization for such disposition, as provided in subsection (b) of § 101, may avoid the necessity of judicial determination of the validity of such a provision in a will. Also see 10 GCA Chapter 83 (Uniform Anatomical Gift Act).

§ 103. Disposition of Community Property by Will.

Every adult person of sound mind may dispose of his community property by will to the extent provided in Chapter 10 of this Title.

SOURCE: California Probate Code, § 21.

COMMENT: Section 21 of the Probate Code of Guam (1970) read: "The extent to which community property may be disposed of by will is provided in Chapter I of Division II of this Code." Section 103, which follows the revision that was made to § 21 of the California Probate Code in 1933, makes it clear that community property may be disposed of by will, a point which might have been arguable under the previous wording. It also sets forth exactly who may dispose of community property by will, a point which was left ambiguous under the previous wording.

§ 105. Denial of Probate and Voiding of Revocation Due to Duress, Menace, Fraud or Undue Influence.

A will or part of a will procured to be made by duress, menace, fraud or undue influence, may be denied probate; and a revocation procured by the same means may be declared void.

SOURCE: Probate Code of Guam (1970), § 22.

§ 107. Validity of Conjoint or Mutual Will; Revocation of Same.

A conjoint or mutual will is valid, but it may be revoked by any of the testators in like manner as any other will.

SOURCE: Probate Code of Guam (1970), § 23.

§ 109. Validity of Conditional Will.

A will, the validity of which is made conditional by its own terms, shall be granted or denied probate, or denied effect after probate, in conformity with the condition.

SOURCE: Probate Code of Guam (1970), § 24.

§ 111. Codicil as Republication of Will.

The execution of a codicil referring to a previous will has the effect to republish the will as modified by the codicil.

SOURCE: Probate Code of Guam (1970), § 25.

§ 113. Validity of Foreign Wills; Special Provisions for Wills Made in the Trust Territory of the Pacific Islands.

- (a) No will made out of Guam is valid as a will in Guam unless:
 - (1) Executed according to the provisions of this Title; or
- (2) Executed according to the law of the State or United States territory in which it was executed; or
- (3) Valid under the laws of the State or United States territory in which the testator was domiciled at death; or
- (4) Valid under the laws of the State or United States territory in which the testator was domiciled at the time of the execution of the will.
- (b) Notwithstanding the provisions of subsection (a) of this Section, no will made in the Trust Territory of the Pacific Islands is valid as a will in Guam unless:
 - (1) Executed according to the provisions of this Title; or
 - (2) Executed according to the written law of the Trust Territory of the Pacific Islands

SOURCE: Subsection (a): California Probate Code, § 26 (as amended). Subsection (b): Guam Law Revision Commission.

COMMENT: Section 113 considerably liberalizes the provisions of the equivalent provision in the Probate Code of Guam (1970), in that subsection (a) makes valid as a will in Guam virtually any will made in a State or other United States territory which would be valid under the laws of the State or territory in which it was made. Given modern mobility and transient population patterns, and given that one purpose of the law of wills in Guam is to effectuate the testator's intent to the greatest extent practicable, there seems to be no reason why foreign wills, if valid in another American jurisdiction, should not be valid in Guam as well. Moreover, the determination of other American jurisdictions' law in order to determine whether a foreign will is valid thereunder, which might have been a problem at the time of the adoption of the original Probate Code of Guam, should no longer pose a great difficulty to the courts of Guam, given the widespread use of instantaneous electronic communications, jet transportation, etc. The same does not hold true,

however, for countries other than the United States. This being the case, the Commission has purposely excluded from § 113 wills made in foreign countries.

The Trust Territory of the Pacific Islands (T.T.P.I.), which is covered in subsection (b), constitutes something of a special situation. The Commission notes that Guam has a substantial population originally from the T.T.P.I., and that the written law of the T.T.P.I. -. unlike the law of other foreign countries -. is not difficult to determine from Guam. At the same time, the Commission felt it unwise to validate as Guam wills any wills made in the T.T.P.I., because certain districts of the T.T.P.I. may have customary law concerning wills (e.g., permitting oral wills under some circumstances,) and such customary law is often extraordinarily difficult to prove. The Commission has thus provided subsection (b) as a middle ground: wills made in the T.T.P.I. under written T.T.P.I. law, and those made according to the provisions of this Title, are valid as wills in Guam, but no others.

As of October 1, 1994, the Trust Territory of the Pacific Islands ceased to exist. The Republic of Palau was that last TTPI entity to gain its new status of Free Association with the United States. Such status means that the entire TTPI is now recognized as independent in domestic affairs, and in most international affairs, as well.

§ 115. Persons and Entities to Whom Disposition May be Made by Will.

A testamentary disposition may be made to the United States, to any instrumentality of the United States, to any of the States or organized territories of the United States, to counties of any of the States or of organized territories of the United States, to municipal corporations of any of the States or of organized territories of the United States, to the Government of Guam, to natural persons capable by law of taking the property, to unincorporated societies or associations or lodges or branches thereof, or to corporations.

SOURCE: Probate Code of Guam (1970), § 27; California Probate Code, § 27 (as amended.)

COMMENT: Section 27 of the Probate Code of Guam (1970) was considerably more restrictive than § 115. It included no provisions for testamentary disposition to the United States or any State, county or municipal corporation thereof; nor did it provide for testamentary disposition to any organized territory of the United States other than the Government of Guam. Moreover, it severely limited testamentary dispositions. The Commission feels that an important element of the philosophy underlying Guam's wills statutes is that of effectuating the testator's intent to the greatest extent practicable. This being the case, there appears to be no good reason to deny testators the privilege of disposing of their property to anyone -.whether to natural persons, municipal corporations or other corporations.

§ 117. Time of Making and Vesting of Testamentary Dispositions.

A testamentary disposition is made upon the valid making of the will in which such testamentary disposition is included, as provided in Chapter 2 of this Title. Testamentary dispositions, including devises and bequests to a person on attaining majority, are presumed to vest at the testator's death.

SOURCE: First sentence: Guam Law Revision Commission. Second sentence: Probate Code of Guam (1970), § 28.

COMMENT: Section 28 of the Probate Code of Guam (1970) consisted only of the second sentence of § 117. The Commission has added the first sentence to dispel possible confusion over the definition of "testamentary disposition. 'Such confusion might, for example, have arisen in the context of § 407, infra: If the time of making a testamentary disposition were not defined, as it is in the first sentence of § 117, then it might be argued that for purposes of § 407, no testamentary disposition would be "made' until it vested -. i.e., upon the testator's death, as set forth in the second sentence of § 117. Under this interpretation § 407 would be rendered meaningless, because if it be assumed that a testamentary disposition is "made' only when it vests then it would of course be impossible for the testator subsequently to execute an instrument which would alter his interest in the property which was the subject of the testamentary disposition.

§ 119. Plural Devisees or Legatees Take as Owners in Common.

A devise or legacy given to more than one person vests in them as owners in common, unless the will otherwise provides.

SOURCE: Probate Code of Guam (1970), § 29.

§ 121. No Person Convicted of Testator's Murder or Manslaughter to be Devisee or Legatee; Exception.

No person convicted of the murder or voluntary manslaughter of a decedent shall be entitled to take under any will of the decedent which was executed prior to the infliction of the injury which was the cause of the decedent's death; but the portion of the decedent's estate to which he would otherwise be entitled under the decedent's will goes to the other persons entitled thereto under such will or under the applicable provisions of Chapters 9, 10 and 11 of this Title: Provided, that a person convicted of the murder or voluntary manslaughter of a decedent may be entitled to take under a will of the decedent which was executed after the infliction of the injury which was the cause of the decedent's death, if the Superior Court of Guam specifically finds that such was the decedent's intention.

SOURCE: All before colon: Probate Code of Guam (1970), § 258; Guam Law Revision Commission. All after colon: Guam Law Revision Commission.

6

COL3/1/2019

COMMENT: Although the Probate Code of Guam (1970) contained a provision similar to the above in the intestacy context (see § 819, infra,) it did not contain a provision regarding testators' killers' inability to take under such testators' wills. The Commission is of the opinion that such a provision is necessary in Chapter 1 of this Title, in order that the two situations be parallel. The Commission recognizes, however, that there may be decedents who desire that their killers take under their wills in spite of the infliction of an injury that ultimately leads to death; thus, the Commission has added the portion following the colon, to cover that situation.
